



Acquisition Opportunity

CNC CUTTING MACHINE MANUFACTURER & INDUSTRIAL PRODUCTS RECYCLER

- STRONG GROWTH, GREAT BACKLOG -

Business Description:

Great Profits and Great Growth.

Diversified Company has two segments to its business. 75% is manufacturing proprietary machinery used in cutting both hard and soft materials (foam to glass, to metals to food). 25% of revenue is related to sales and recycling of industrial refrigerants and equipment as an EPA Certified Processing Center. They are well diversified with no overlapping customers in their distinct markets. Current Backlog is \$600K, more than double where it was last year at this time.



Distribution:

Current ownership does most of Company marketing. They sell throughout USA and Canada.

Operational Strengths:

40+ years in the industry, proprietary machines, growth and diversification have lead to success of Company

The Transaction:

One owner wishes to retire and remain on as a consultant and another wishes to continue on with new ownership.

Financial Summary				
	<u>2017 Est by Seller</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>
Revenue	\$5,000,000	4,257,000	3,790,000	3,300,000
Adjusted EBITDA	\$1,300,000	1,057,000	544,000	311,000

Other Highlights				
Location	Financials	Management Team in Place	Years in Business	SIC Classification
USA	Available	Yes	40+	3332, 5084, 5078

**Direct All Inquiries to:
Gottesman Company
Refer to: S-781-5 JEM
Tel: 212-330-8010 Fax: 646-434-4557**

E-mail: office@gottesman-company.com

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Gottesman Company – 200 East 71st Street – New York, NY 10021

www.Gottesman-Company.com

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