



Acquisition Opportunity

Educational Healthcare Opportunity



Business Description:

The Company creates Apps that advance the way students learn and Healthcare professionals practice. Anatomic interactive 3D models of thousands of gross and microanatomy.

Distribution:

The products are sold directly to medical students and doctors and licensed to institutions (Teaching hospitals and universities) and 3rd party vendors.

Operational Strengths:

High barriers to entry, (the content images themselves are owned), young company that is far from having complete market coverage allowing for significant growth. Large overseas growth possible, products already available in multiple languages. 35 Highly trained employees.

The Transaction:

Management is looking for a partner to bring them to the next level.

| Financial Summary | | | | |
|-------------------|---------------------------|-------------|-------------|-------------|
| | <u>2017 Est by Seller</u> | <u>2016</u> | <u>2015</u> | <u>2014</u> |
| Revenue | \$6.2MM | \$4MM | \$3.78MM | \$3.5MM |
| Adjusted EBITDA | \$3.28MM | \$2.23MM | \$2MM | \$1.7MM |

| Other Highlights | | | | |
|------------------|------------|--------------------------|-------------------|--------------------|
| Location | Financials | Management Team in Place | Years in Business | SIC Classification |
| East Coast | Audited | Yes | 8 | 8732 |

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2/28/17

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