



Acquisition Opportunity

Carbon Fiber – Italy



Business Description:

Established in the mid 90's, the company is a European leading company in the design, prototyping and production of structural parts and components in carbon fiber and advanced composite materials. Products are used in Automotive and Aerospace industry. Examples: Racing and sport cars chassis production, Body and structural panels for cars and planes, Air ducts for planes and trains, Engine frames, Sport bicycle chassis, Helicopter and aircrafts fuselages and doors.

Distribution:

Automotive and Aeronautical customers based in **Italy** (ex. Ferrari, Lamborghini, Maserati, Alenia), **Europe** (Porche, McLaren, Mercedes, Audi, Airbus), **Japan** (Toyota, Nissan)

Operational Strengths:

Technology-driven company with highly specialized engineering and manufacturing workforce. Vertically integrated: design, tooling, manufacturing and finishing. Company went through a turnaround and has large growth potential (24 autoclaves, white rooms etc.).

The Transaction:

Sale of 100% of the shares of the Company

Financial Summary (k \$)				
	<u>2017 Est by Seller</u>	<u>2016 Prel.</u>	<u>2015</u>	<u>2014</u>
Revenue	17794	15310	14.454	16103
Adjusted EBITDA	2722	2561	1161	1578

Other Highlights				
Location	Financials	Management Team in Place	Years in Business	SIC Classification
Italy	Reviewed	Yes	30	2399

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