



Acquisition Opportunity

## TOOL & DIE STAMPING

**Business Description:**

Contract manufacturer. In continuous operation since 1954, the Company offers original design, fabrication, plating and finishing services.



**Product & Services:**

The Company manufactures small, metal stamped components for the electronics, microwave, automotive, cosmetic, dental and medical industries. Growth prospects include organically from within their present customers as well as other sizable, untapped markets.

**Training & Support**

The seller will provide training and support to the new owner in order to ensure a seamless transition as well as to enable continuous stability and success of the business.

**Operational Strengths:**

The Company enjoys a great reputation in the industry for their integrity, reliability and the high quality products they produce.

**Buyer Qualifications:**

Buyers must be willing to provide detailed financial statements to demonstrate their capacity to close the transaction as well as a resume and/or other records to show they possess the business skills and acumen required to successfully operate the business.

**The Transaction:**

The current owner has owned the business since 1992 and is looking to retire at this time. All offers will be reviewed.

Financial Summary				
	<u>2016</u>	<u>2015</u>	<u>2014</u>	<u>2013</u>
Revenue	\$870k	\$888k	\$786k	\$701k
Adjusted EBITDA	\$350k	\$316k	\$251k	\$256k

Other Highlights				
Location	Financials	Management Team in Place	Years in Business	SIC Classification
Northeast	Compiled	Yes	63	1719

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