



Acquisition Opportunity

## Spain Flexography, Packaging and Prepress Company



**Business Description:**

The company leads the prepress sector in Spain, it is dedicated to manufacturing photopolymer plates used for flexography in order to service the entire packaging industry.

**Distribution:**

Loyal clients (reputable brands).

**Operational Strengths:**

Prestige in the sector for over 25 years, .Experienced and qualified workforce, continued investment in modern machinery, Increases in sales were maintained during economic crisis, Personalised “just in time” service, expertise in processes, Competitive prices, ISO 9001 and 14001 certifications.

**The Transaction:**

Partnership/Joint Venture with a national or international company complemented with the progressive purchase of its entire share capital (100%) over the medium term (3-5 years).

Financial Summary (000)		
	2016	2015
Revenue	7000	7000
Adjusted EBITDA	817	665

Other Highlights				
Location	Financials	Management Team in Place	Years in Business	SIC Classification
Spain	Reviewed	Yes	20	27599909

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