Acquisition Opportunity

ULTRASONIC CLEANING SYSTEMS MANUFACTURER

Business Description:
The Company manufactures a complete line of ultrasonic and non-ultrasonic cleaning systems for industrial, component manufacturer, pharmaceutical, and high-technology customers. The product line includes ultrasonic cleaning systems, from small table-top systems to fully-automated multi-stage systems that produce zero-residue results for high-technology parts washing applications. The Company operates from one leased facility of 15,000 square feet, and comprises administration, production, and warehouse space. The Company's staff includes 7 full-time employees.

Distribution:
Customer markets are virtually any component manufacturing environment, including automotive, heavy industrial, injection molding, automation, electronics and semiconductor.

Operational Strengths:
- Highly Profitable Niche Business: 23% EBITDA for 2015.
- Patented Products: Patent on a process and a patent pending on rinsing basket apparatus.
- Highly Skilled Employee Base: Operations are supported by seven employees, including four production staff, one General Manager, one Controller, and one Engineer.
- Diversified Markets: Cover applications parts, component, and tool manufacturing, and testing, in production or testing environments, in a very wide range of markets.
- Streamlined Operations: Management restructured operations in recent years to outsource certain heavy welding and metalworking processes, freeing up operational capacity to be able to significantly scale up sales and design of equipment.

The Transaction:
Ownership is open to all offers.

Financial Summary				
	2016 Estimated By Seller	2015	2014	2013
Revenue	$2.4 million	$2.3 million	$2.1 million	$2.1 million
Adjusted EBITDA	$530k	$520k	$500k	$533k

Other Highlights				
Location	**Financials**	**Management Team in Place**	**Years in Business**	**SIC Classification**
Northeast	Compiled	Yes	75	3699

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