



Acquisition Opportunity

REGIONAL RETAILER OF HEARTHES, HARDWARE GRILLS AND SUPPLIES

This is John's profile.
He doesn't want it on marketplace
He's trying to reach OB who is not
Returning his calls.



Business Description:

Funded over three generations ago, the Company is a well regarded operation that sells hearths , fireplaces, stoves, hardware, grills, patio furniture and other related supplies to retail customers.

Distribution:

The Company operates from multiple retail locations, including a newly renovated flagship location.

Operational Strengths:

Operational strengths include brand name recognition a, a skilled employee base, strong customer base, and a reputation for service and competitive prices.

The Transaction:

Owners wish to sell for retirement purposes, but will stay on for a transition period. Management is in place for continuing operations.

Financial Information:

Financial Summary (in thousands)				
	2016 Est by Seller	2015	2014	2013
Revenue	12,130	11028	11,361	9,352
Adjusted EBITDA	1,121	857	1320	1,028

Other Highlights				
Location	Financials	Management Team in Place	Years in Business	SIC Classification
North East	Reviewed	Yes	30+	5719-03

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