



Acquisition Opportunity

Healthcare Supplement Manufacturing & Marketing Company



Business Description:

The firm does business here and abroad by developing contractually made products that contribute to better health. They are patented and made for functions of blood and tissue circulation, resulting in the promotion of these body tissues in daily renewal.

Distribution:

The product line of a specialized nutritional value is contract manufactured in the U.S. and abroad, and marketed by tens of thousands of independent distributors with sales in fifty countries

Operational Strengths:

In business over ten years this firm is a pioneer in a new category of dietary supplements and has enjoyed exponential with expanded global sales with unusual speed.

One business magazine, over a four year period, rated the firm as one of the fastest growing private companies.

The Transaction:

Over the past two years an unusually strong dollar has resulted in revenue decline. Significant cuts to overhead and shutting of several operations that were losing money has produced a stronger company for 2017.

Financial Summary, \$				
	To 9.30.16	2015	2014	2013
Revenue	34.5M	52.5M	65.5M	63.7M
Profit	1.9M	2.7M	1.7M	2.8M

Other Highlights				
Location	Financials	Management Team in Place	Years in Business	SIC Classification
South USA	Reviewed	Yes	10+	2833,4,5, & 6

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