



Acquisition Opportunity

**Fresh HydroElectric Plants with Recurring, Growing Earnings
Powered by Green Energy Water Source**



Business Description: The two hydroelectric plants operations generate 27.5 M-Watts and are located in the Europe Mediterranean area. The Company, an American entity, owns 49% of the hydroelectric plants and has a court approved option to purchase the other 51% of the operations as well as the underlying approx. 20 acres of land including underground spring water resources. The Company believes that the plants have the water to generate a significant 5x more power with plant expansion of several new turbines. The plants have a high velocity water source, via its surrounding 5,000' mountains of 55" avg. annual rainfall, which provides uninterrupted "green" (free) power. The Company also has water rights from a nearby mountain top reservoir. The water resource contains applicable minerals that could allow the Company to create a bottled spring water facility.

Distribution: The Company's operations are located in a high demand market with robust growth and development potential including large sea-front development. The Company is also in a political position to acquire an additional two hydropower plants, thereby dramatically increasing its footprint by 49M-Watts.

Operational Strengths: The Company's plants were refurbished by Siemens, a major German engineering firm, in 2006 for an expected 50-year useful life along with the typical approx. 90% EBITDA hydroelectric margin.

The Transaction: The Company is debt free and expects to perform a structured sale of a majority ownership interest in the plants and underlying land to a qualified buyer. In addition, the Company hopes to transact with a party that has a depth of resources who may eventually elect to participate in plant expansion and in a number of the Company's other lucrative, development opportunities.

Financial Summary				
	2016	2015	2014	2013
Revenue	\$16.6MM	\$16.1MM	\$15.6MM	\$15MM
Adjusted EBITDA	\$14.8MM	\$14.3MM	\$13.9MM	\$13.5MM

Other Highlights				
Location	Financials	Management Team in Place	Years in Business	SIC Classification
Europe	Internal	Yes	Multi	4911

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