



Acquisition Opportunity

Fumigation for Termite and Other Pest Control



Business Description:

The third generation company provides multiple types of pest control services mostly by fumigation and spraying chemicals. Fully licensed and insured for all commercial and residential services.

Distribution:

The company services its own territory in two counties where it holds a dominant position. It is in the top 5 recommended vendors by the Department of Agriculture in the state.

Operational Strengths:

Reputable company with a large reoccurring book of business. Highly personalized, swift, customer oriented service.

The Transaction:

Owner and son are looking to retire from the business and move on to other ventures.

Financial Summary				
	2016 Est by Seller	2015	2014	2013
Revenue	\$1.5 MM	\$1.2MM	\$1.15MM	\$1.05MM
Adjusted EBITDA	\$0.45MM	\$0.40MM	\$0.35MM	\$0.30MM

Other Highlights				
Location	Financials	Management Team in Place	Years in Business	SIC/NAICS Classification
SE	Reviewed	Yes	25	7341, 561710

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