Acquisition Opportunity

Waterscape and Swimming Pool Contractor

" World renowned swimming pool designer, contractor, creator of some of the world's best resort pools, spa and water features "

Business Description: The Company creates many of the resort pools, spa and water features for many of the branded hotels, spas and luxury homes. They specialize in planning, designing, constructing and maintaining water features, and rockwork, that help keep the environment looking amazing, among a natural backdrop.

Although it is headquartered in one of the Hawaiian Islands, its reputation and reach is worldwide. Among their many completed projects, they have created lakes, lagoons, streams, ponds, pools, spas, waterfalls, and fountains. These include fountain sculptures, aquatic displays, aquariums, zoo environments, rock formations and recreational water attractions. Besides planning, construction, and implementation of these projects, they also create naturalistic rockwork, and related water elements. Design engineering, is part of their specialty, enjoying worldwide recognition, and defines the standard for Resorts and Vacation Destination.

Operational Strengths: The Company can be counted as one of the best in pool designs, engineering, construction, maintenance, in the Asia Pacific arena, if not the world. The staff is well trained, highly skilled, with years of experience. In Asia alone, they have covered many countries, best known for their hospitality, and tourism industry.

The Transaction: The three senior partners are looking for liquidity as well as ending the ESOP. All three will stay on post transaction and run the company, while holding proportionately smaller equity shares in the business.

Financial Summary (000's)				
	9mos/2016	**2015**	**2014**	**2013**
Revenue	18,400	15,300	8.000	8,400
Adjusted EBITDA	6,200	3,200	187	194

Other Highlights				
Location	**Financials**	**Management Team in Place**	**Years in Business**	**SIC Classification**
Hawaii	Reviewed	Yes	25+	1799

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