



Acquisition Opportunity

Foundry



Business Description:

A jobbing foundry that pours Iron, Ductile iron, Steel, Stainless Steel metals. In business for 70 years. Employs a little under 50 employees. They have an established customer base with a good reputation.

Distribution:

United States and Canada

Operational Strengths:

There is a variety of automatic molding equipment with 3 molding sizes (16 x 20, 20 x 26 and 32 x 32). They also have a no-bake line for larger molds and our stainless and steel castings. The management team has decades of experience running this foundry. Customer service is the number one priority.

The Transaction:

They are looking for a partial sale as a way to help expand and grow through automation and continual improvements.

| Financials | | | | |
|------------------------|--------------------|-----------|-----------|-----------|
| | 2016 to 7/1 | 2015 | 2014 | 2013 |
| Revenue | YTD 8/15 3,028,510 | 6,423,216 | 5,553,045 | 5,751,031 |
| Adjusted EBITDA | 242,372 | 278,102 | 153,589 | 378,421 |

| Other Highlights | | | | |
|------------------|------------|--------------------------|-------------------|--------------------|
| Location | Financials | Management Team in Place | Years in Business | SIC Classification |
| West Coast | Compiled | Yes | 70 | 34620000 |

Direct All Inquiries to:

Gottesman Company
Refer to: S-1843 CC
Tel: 212-330-8010 Fax: 646-434-4557
E-mail: office@gottesman-company.com

8/25/16

Gottesman Company – 200 East 71st Street – New York, NY 10021

www.Gottesman-Company.com

This document is confidential and contains proprietary information belonging to Gottesman Company. It is unlawful to reproduce or distribute without express written consent of Gottesman Company. No warranties or representations are made in connection with the information provided herein. Gottesman Company is an M&A Business Broker, whose mission is to locate opportunities and introduce participants.