Acquisition Opportunity

LUMBER AND BUILDING PRODUCTS

Business Description:

This growing family business has been in operation for sixty years and now entering the third generation of leadership. The company has a top reputation in the region and is known for providing a combination of value and high levels of customer service.

Revenue has increased every single year for over 15 years. The Company has identified several growth opportunities that can be implemented under the next phase of leadership.

The Company sells their products to both contractors and consumers operating out of three locations.

The Transaction:

The Owner is looking for an exit strategy and would like to transition out of the business over the next few years - The smart and capable next generation is ready to assume the role of leadership.

Financial Summary			
	2016 Projection By Seller	2015 Est by Seller	2014
Revenue	$24 Million	$22 Million	$21.2 Million
Adjusted EBITDA	$1.2 Million	$1.0 Million	$0.7 Million

Other Highlights				
Location	**Financials**	**Management Team in Place**	**Years in Business**	**SIC Classification**
Northeast	Reviewed	Yes	60	5031

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