



Acquisition Opportunity

Furniture Delivery Service



Business Description:

This family owned company has sustained impressive growth over the past four years due to the operational strength of the owners. They serve a niche market, in which they hold a commanding position, Their strong customer base and dedication to service has allowed them to expand their coverage across a wide swath of the US. The company uses the latest tracking and vehicle maintenance technology to ensure drivers safety and prompt customer delivery.

Distribution:

The company distributes furniture for shipping from its corporate offices and warehouse in NC and MS Distribution site.

Operational Strengths:

The company performs end to end services with their use of tracking technology and a customer focused attitude in working with their customers. They have an extensive customer base across the country.

The Transaction:

The company seeks an outright sale but will consider retention on a small scale with time to ensure a smooth transition. The management team is in place and is willing to transition to new owners post transaction.

Financial Information:

Financial Summary				
	2016 Est by Seller	2015	2014	2013
Revenue	27.4	26.8	24	14.7
Adjusted EBITDA	4.1	4.2	2.7	1.1

Other Highlights				
Location	Financials	Management Team in Place	Years in Business	SIC Classification
South East	Internal	Yes	4	47890102

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