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Acquisition Opportunity

DIRECT MARKETING COMPANY



Business Description:

This a direct mailing & marketing company with outstanding infrastructure and blue-chip clients.

Financial Summary:

Sales over \$35 mm, EBITDA over \$10mm for 2013, 2014, 2015 and projected 2016.

Operational Strengths:

The Company renders a range of direct mailing & marketing services, including mail piece printing and posting, assembly, binding, folding, sorting and postal cost optimization. Excellent customer service, customer relationships, and margins.

The Transaction:

The Company seeks a buyout sale to a solid strategic buyer who will retain the work force and continue to expand the company through vertical and horizontal integration. Management has other intents but will remain for transition period.

Other Highlights				
Location	Financials	Management Team in Place	Years in Business	SIC Classification
MW US	Reviewed	Yes	Over 20	SIC 7330, 7331

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