



Acquisition Opportunity

**Commercial & Industrial Construction,  
Metal Fabrication, Industrial Maintenance**

**Business Description:**

Founded over 20 years ago, a project-oriented business employing in-house quality control services to ensure projects finish within budget and on time. This company has grown into a full service industrial maintenance and construction company with two offices located in Florida. One 35,000 sq. ft. facility is a full service metal fabrication shop (26,000 sq ft under roof) with a full line of metal working equipment capable of meeting all of their clients fabrication needs. In 2003 they began expanding into the field of commercial construction and have since provided numerous turn-key commercial projects ranging from manufacturing & warehouse space to entertainment & gaming facilities and building saw mills among other projects. Licensed General Contractor in Florida, Georgia, Alabama & S. Carolina. Products & services include metal fabrication & welding, piping, rigging, structural steel, concrete & formwork, industrial maintenance, machinery erection, and crane rentals. Fabrication work 15% / commercial work 5% / industrial work 75%.

**Distribution:**

They have clients throughout Florida, Georgia, Texas, S. Carolina, New Jersey, Arkansas.

**Operational Strengths:**

ASME U and S Stamp, NBIC R stamp, Licensed General Contractor in Florida, Georgia, South Carolina. In house OSHA and MSHA training. A recent agreement with an Austrian firm guarantees construction of major projects, including saw mills, in the U.S. over the next 2-5 years.

**The Transaction:**

Owner will stay on as operator for several years if buyer so desires.

**Financial Information:**

Financial Summary				
	Q1 2016	2015	2014	2013
<b>Revenue</b>	2,415,083	14,088,628	10,716,680	7,662,217
<b>Adjusted EBITDA</b>	1,550,000	4,166,699	1,284,881	830,240

Other Highlights				
Location	Financials	Management Team in Place	Years in Business	SIC Classification
Northern Florida	Reviewed	Yes	20+	3531,3499, 7359, 3536,1541, 5084, 1796, 3469, 3549, 1542, 1791

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